

Affidavit #4 of Michèle Hay
Sworn: August 1, 2024

No. S238572
Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36. AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
MYRA FALLS MINE LTD.

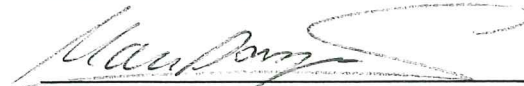
PETITIONER

AFFIDAVIT


I, **MICHÈLE HAY**, Legal Administrative Assistant, of 2300 – 550 Burrard Street,
Vancouver, BC V6C 2B5, SWEAR THAT:

- I am employed at the firm of Gowling WLG (Canada) LLP ("**Gowling WLG**") counsel for the Petitioner, and as such have personal knowledge of the facts and matters hereinafter deposed to save and except where they are stated to be on information and belief in which case I verily believe them to be true.
- Attached hereto and marked as **Exhibit "A"** is a copy of a letter from Trafigura US Inc. to Myra Falls Mine Ltd. dated August 1, 2024.

SWORN BEFORE ME at Vancouver, BC, this)
1 day of August, 2024.)



A Commissioner for taking Affidavits within
British Columbia)



MICHÈLE HAY)

MANUEL DOMINGUEZ
GOWLING WLG (CANADA) LLP
BARRISTER & SOLICITOR
550 BURRARD STREET - SUITE 2300
BENTALL 5 - VANCOUVER, B.C. V6C 2B5
TELEPHONE: (604) 891-2772

Trafigura

August 1, 2024

Myra Falls Mine Ltd.
2451 Spit Road
Campbell River, British Columbia
BC V9W Canada

Re: In the Matter of Myra Falls Mine Ltd. ("MFM"); SCBC No. S238572 (the "Court Action")

Dear Sirs,

We have reviewed the Notice of Application filed by MFM on July 26, 2024 in the Court Action. You have asked that we confirm our support as interim lender to the relief requested in the Notice of Application. We confirm that we support the relief sought. With respect to the agreement between MFM and Amalgamated Mining & Tunnelling Inc. ("AMTI"), we confirm that we support the transaction and agree to the return of equipment to AMTI free and clear of our secured claim as interim lender.

With respect to the agreement between MFM and Sandvik Financial Services ("Sandvik"), we confirm that we support the transaction and agree to the assignment of the Sandvik equipment lease to ETN free and clear of our secured claim as interim lender.

With respect to the application for an extension of the stay of proceedings until October 31, 2024, we have been working with MFM on its plan for reorganization of the Myra Falls Mine and we support that extension as MFM's management advance their planning. Our view is that the continuation of the stay in the Court Action is necessary for the maximization of the value of our collateral and for the preservation of MFM's business. We ask that you please bring this letter to the attention of the honorable court.

Sincerely,

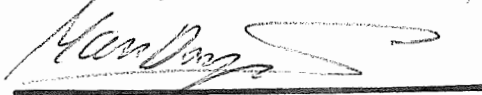


TJ Tedla, Director



Robert Kreider, Director

This is Exhibit " A " referred to in the
affidavit of MICHELE HAY
sworn before me at VANCOUVER
this 1 day of AUGUST, 20 24



**A Commissioner for taking Affidavits
within British Columbia**

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AND

IN THE MATTER OF A PLAN OF COMPROMISE AND
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PETITIONER

AFFIDAVIT

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File No. A172589

JBR/msh